

2025 Rental

Complete one form for each rental property

Taxpayer Name _____ Social _____

Owned by _____ Filer _____ Spouse _____ Joint _____

General Information _____ If no change from prior year check here _____

Employer Identification Number _____ Do not enter Security number.
(if applicable) _____ Provide SS4 letter issued by IRS with EIN number

Type of Property _____
(1) Single Family Residence (2) Multi-Family Residence (3) Vacation/short Term Rental (4) Commercial
(5) Land (6) Royalties (7) Self-Rental (8) Other

Property address _____
City _____ State _____ Zip _____

<u>Did you buy this property in 2025? Y or N</u>	<u>Did you sell this property in 2025? Y or N</u>
If Yes Please provide Closing statement from purchase Property tax bill	If yes please provide Closing statement from both purchase and sale Total cost improvements made to the property. Please separate by regular repairs and major upgrade.

Notes _____

Was the property used for personal use by you or your family for more than 14 days or 10% of the total days rented?

_____ Yes _____ No If yes: _____ # of days personal use _____ # of days rented _____

Did you "materially participate" in the rental? _____ Yes _____ No

Did you make any payments in 2025 that would require you to file Form(s) 1099? _____ Yes _____ No
If yes provide copies

Rental Income

	Amount
Royalty received	
Rent received	
Other income	

Property Expenses

Advertising _____

Cleaning and Maintenance	_____
Commission and fees	_____
Insurance (other than health)	_____
Interest	_____
Legal and professional fees	_____
Office expense	_____
Repairs	_____
Office rent	_____
Supplies	_____
Real Estate Taxes	_____
Travel expenses (do not include meals)	_____
Meals while traveling	_____
Meals with clients	_____
Other taxes	_____
Utilities	_____
Other expenses	_____

Assets Placed in Service during 2025 Any item costing more than \$1,000 & will last more than one year.

Description	Date Placed in Service	Purchase amount

When the return is complete, how do you want to receive your copy?

Digital copy only.

We can upload to our client portal or email to you with password protection.

Print a paper copy for me.

Taxpayer Certification

The information provided is complete and accurate to the best of my knowledge.

Signature

Printed name

Date