

# **Affordable Accounting** **and Escrow Services**

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## **2025 Extension only**

If you are unable to get us your actual information to complete a return by the deadline,  
this is an option we offer.

### **1. Basic Information**

Provide name information as shown on Social Security card.

Taxpayer's Name				Social			
Spouse's Name				Social			
Taxpayer occupation				Birthdate			Blind?
Spouse Occupation				Birthdate			Blind?
Physical Address		Street:					
		City		State		Zip	
Mailing address if different		Street					
		City		State		Zip	
Phone							
Email address Taxpayer:							
Email address Spouse:							
If you are choosing to sign documents via client portal, two separate email addresses are required.							
Provide the following documents							
<p>_____ Driver's License for Taxpayer and Spouse. This is especially important if either renewed his/her license last year.</p> <p>_____ IRS Pin number. Not all taxpayers receive a pin number. If you have been issued one in the past, you were issued one for this year as well. To recover a lost PIN number, go to <a href="https://www.irs.gov/identity-theft-fraud-scams/retrieve-your-ip-pin">https://www.irs.gov/identity-theft-fraud-scams/retrieve-your-ip-pin</a></p>							

Filing Status. Please select one.

- \_\_\_\_\_ Single
- \_\_\_\_\_ Married Filing Jointly
- \_\_\_\_\_ Married Filing Separately
- \_\_\_\_\_ Head of Household.
- \_\_\_\_\_ Qualifying Widow

**To the best of my knowledge, I will owe the following amounts on my 2025 tax return.**

Federal \_\_\_\_\_  
State of Colorado \_\_\_\_\_  
State of \_\_\_\_\_  
State of \_\_\_\_\_

\_\_\_\_\_ I believe my tax return for 2025 will be similar to my return for 2024.

\_\_\_\_\_ I would like Affordable Accounting to determine approximately how much I will owe based on the information I have.  
For this option, please provide us with the documents you currently have and an estimate of what you are missing

\_\_\_\_\_ I have no idea what I will owe.  
To avoid penalties and interest, we recommend you pay at least the same tax as you had on your 2024 tax return.

\_\_\_\_\_ Please file an extension with \$ 0 tax owed. Taxpayer will still be held responsible for interest on unpaid taxes. This extension will only save the failure to file penalty.

I will pay the taxes electronically myself. I would like Affordable Accounting to file the extension only  
Federal: [www.irs.gov](http://www.irs.gov)  
State of Colorado: [www.taxcolorado.gov](http://www.taxcolorado.gov)  
Other States: Search for the States Department of Revenue website.

\_\_\_\_\_ I would like Affordable Accounting to pay my taxes electronically.  
**We require verification of the bank account you are using EVERY YEAR. Either a voided check or bank statement header with routing and account number listed.**

**Failure to provide this information will result in an extension being filed with \$ 0 payment.**

Pay taxes owed with checking account number ending (last 4 digits) \_\_\_\_\_

**Taxpayer Certification**

The information provided is complete and accurate to the best of my knowledge.

_____ Signature	_____ Printed name	_____ Date
_____ Signature	_____ Printed name	_____ Date